

## **Deductible Credit Transfer Form**

If your employer group had a different group health insurer prior to joining SummaCare and the insurer required that you meet a deductible each benefit period, you may be eligible for a deductible credit transfer. In this case, covered expenses for medical services received in the current calendar year which applied to your prior plan's deductible will be applied toward your SummaCare in-network (preferred) deductible.

To apply these expenses to your SummaCare deductible, please list the individuals covered by the plan who received services and include the total dollar amount satisfied for each individual. You must also attach copies of the Explanation of Benefits (EOB) statement for each individual listed to receive deductible credit. **IMPORTANT!** To ensure deductible credit is properly applied to claims filed with SummaCare, please provide the information requested within <u>90 days</u> of your effective date with SummaCare coverage. PLEASE NOTE: If you are a new hire joining SummaCare after your group's initial new group enrollment or enrolling due to a qualifying event, you are not eligible for a deductible credit transfer.

Please forward this form to SummaCare by one of the following means:

- By U.S. Mail to: SummaCare Customer Service, P.O. Box 3620, Akron, OH 44309
- By fax to: (330) 996-8499, Attention: Customer Service
- Scan and email as an attachment to: info@summacare.com

## PLEASE PRINT:

| Employee Name: Er                               | Employer Name:                                   |
|---|--|
| Contract # (found on identification card):  A G | Employer Group # (found on identification card): |

Deductible credit information is attached for the following individuals (PLEASE PRINT):

| Last Name | First Name | Date of Birth | Relationship | Amount Satisfied |
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**REMEMBER:** A copy of the prior carrier's Explanation of Benefits (EOB) statement must be attached for each individual listed above or credit will not be given.

**INSURANCE FRAUD WARNING:** Any person who, with intent to defraud or knowing that he or she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

**QUESTIONS:** Please call SummaCare Customer Service at 330-996-8700 or 800-996-8701 (TTY 800-750-0750). Representatives are available to take your call from 8:30 a.m. to 5:30 p.m., Monday through Friday.